SCHE	DULE J
(Form	1041)

Department of the Treasury

Internal Revenue Service

Name of trust

Accumulation Distribution for Certain Complex Trusts

OMB No. 1545-0092

2024

Attach to Form 1041.

Go to www.irs.gov/Form1041 for instructions and the latest information.

Employer identification number

Part	Accumulation Distribution in 2024		
Note:	See the Form 4970 instructions for certain income that minors may exclude and special rules for multip	le trust	S.
1	Other amounts paid, credited, or otherwise required to be distributed for 2024 (from Form 1041, Schedule B, line 10)	1	
2 3	Distributable net income for 2024 (from Form 1041, Schedule B, line 7) 2 Income required to be distributed currently for 2024 (from Form 1041, Schedule B, line 9) 3		-
4	Subtract line 3 from line 2. If zero or less, enter -0	4	
5	Accumulation distribution for 2024. Subtract line 4 from line 1	5	

Part II Ordinary Income Accumulation Distribution (Enter the applicable throwback years below.)

Note: If the distribution is thrown back to more than 5 years (starting with the earliest applicable tax year beginning after 1968), attach additional schedules. (If the trust was a simple trust, see Regulations section 1.665(e)-1A(b).)			Throwback year ending				
6	Distributable net income (see the instructions) .	6					
7	Distributions (see the instructions)	7					
8	Subtract line 7 from line 6 .	8					
9	Enter amount from page 2, line 25 or line 31, as applicable	9					
10	Undistributed net income. Subtract line 9 from line 8 .	10					
11	Enter amount of prior accumulation distributions thrown back to any of these years	11					
12	Subtract line 11 from line 10.	12					
13	Allocate the amount on line 5 to the earliest applicable year first. Do not allocate an amount greater than line 12 for the same year. See the instructions	13					
14	Divide line 13 by line 10 and multiply result by amount on line 9	14					
15	Add lines 13 and 14	15					
16	Tax-exemptinterestincludedonline13(seetheinstructions)	16					
17	Subtract line 16 from line 15 .	17					

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Page 2

Part III Taxes Imposed on Undistributed Net Income (Enter the applicable throwback years below.) (See the instructions.) Note: If more than 5 throwback years are involved, attach additional schedules. If the trust received an accumulation distribution from another trust, see Regulations section 1.665(d)-1A.

24 Multiply line 18 by the percentage on line 23 24 25 Tax on undistributed net income. Subtract line 24 from line 18. Enter here and on page 1, line 9 25 Do not complete lines 26 through 31 unless the trust elected the alternative tax on long-term capital gain. 25 26 27 Trust's share of net short-term gain		er inden, eee riegandherie eeenen		a)				
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Note: Be sure to complete Form 4970, Tax on Accumulation Distribution of Trusts.			-					
	Note:	Be sure to complete Form 4970,	Tax o	n Accumulation D	istribution of Trus	ts.		

Benefi	clary's name	Identifying number	Identifying number		
Benefi	ciary's address (number and stree	cluding apartment number or P.O. box) (a) (b) This This This	(c) This		
City, st	ate, and ZIP code	beneficiary's beneficiary's beneficiary's share of share of line 13 line 14	beneficiary's share of line 16		
32	Throwback year				
33	Throwback year	33			
34	Throwback year	34			
35	Throwback year	35			
36	Throwback year	36			
37		n 36. Enter here and on the appropriate			