

### **Important Information for Consumers**



How to claim an Energy Efficient Home Improvement tax credit

### HOME ENERGY AUDIT



Use these steps for claiming an Energy Efficient Home Improvement tax credit for a home energy audit.

## **STEP 1**

#### Check eligibility of your home

Your home

- Located in the US
- Existing home
- Primary residence

## **STEP 2**

#### Complete the audit

Have a qualified home energy auditor perform the audit.

# **STEP 3**

#### Get documentation

Get a written report prepared and signed by your qualified home energy auditor that includes:

- Home energy auditor name and employer identification
  number
- Attestation of certification
- Name of the qualified certification

# **STEP 4**

#### File Form 5695 with your tax return

File Form 5695, Residential Energy Credits when you file your tax return for year in which you conducted your home energy audit.

