

Important Information for Consumers



How to claim an Energy Efficient Home Improvement tax credit

HOME ENERGY AUDIT



Use these steps for claiming an Energy Efficient Home Improvement tax credit for a home energy audit.

STEP 1

Check eligibility of your home

Your home

- Located in the US
- Existing home
- Primary residence

STEP 2

Complete the audit

Have a qualified home energy auditor perform the audit.

STEP 3

Get documentation

Get a written report prepared and signed by your qualified home energy auditor that includes:

- Home energy auditor name and employer identification
 number
- Attestation of certification
- Name of the qualified certification

STEP 4

File Form 5695 with your tax return

File Form 5695, Residential Energy Credits when you file your tax return for year in which you conducted your home energy audit.

