

Important Information for Consumers



How to claim an Energy **Efficient Home Improvement** tax credit

EXTERIOR DOORS, WINDOWS, SKYLIGHTS AND INSULATION **MATERIALS**





Use these steps for claiming an Energy Efficient Home Improvement tax credit for exterior doors, windows, skylights and insulation materials.



STEP 1

Check eligibility

Your home:

- · Located in the US
- An existing home that you improve or add onto, not a new home
- Primary residence

The exterior doors, windows, skylights and insulation materials you plan to buy are eligible:

- The manufacturer, retailer or install should be able to validate eligibility.
- Check on the Energy Star webpage for residential windows, doors, and skylight eligible products for where you live.



STEP 2

Purchase and install the products

- buy and install the eligible products.
- confirm with the seller/installer the products are eligible for the credit.



STEP 3

Get documentation

Retain your purchase receipts and installation records.



STEP 4

File Form 5695 with your tax return

File Form 5695, Residential Energy Credits when you file your tax return for the year in which you placed the windows, doors or skylights in service.

